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The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

OMB APPROVAL

OMB Number: 3235-0076  
Estimated average burden  
hours per response: 4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number)

0001693256

Previous  
Names

None

Entity Type

Corporation

Limited Partnership

Limited Liability Company

General Partnership

Business Trust

Other (Specify)

Name of Issuer

Select Energy Services, Inc.

Jurisdiction of Incorporation/Organization

DELAWARE

Year of Incorporation/Organization

Over Five Years Ago

Within Last Five Years (Specify Year) 2016

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

Select Energy Services, Inc.

Street Address 1

1820 NORTH I-35, P.O. BOX 1715

Street Address 2

City

GAINESVILLE

State/Province/Country

TEXAS

ZIP/PostalCode

76241

Phone Number of Issuer

(940) 668-0259

3. Related Persons

Last Name

Schmitz

First Name

John

Middle Name

D

Street Address 1

1820 North I-35

Street Address 2

P.O. Box 1715

City

Gainesville

State/Province/Country

TEXAS

ZIP/PostalCode

76241

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name

Mattson

First Name

Eric

Middle Name

Street Address 1

1820 North I-35

Street Address 2

P.O. Box 1715

City

Gainesville

State/Province/Country

TEXAS

ZIP/PostalCode

76241

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name

Ortowski

First Name

Cody

Middle Name

Street Address 1

1820 North I-35

Street Address 2

P.O. Box 1715

City

Gainesville

State/Province/Country

TEXAS

ZIP/PostalCode

76241

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

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Last Name Gillette	First Name Gary	Middle Name
Street Address 1 1820 North I-35	Street Address 2 P.O. Box 1715	
City Gainesville	State/Province/Country TEXAS	ZIP/PostalCode 76241
Relationship: <input checked="" type="checkbox"/> Executive Officer <input type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

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Last Name Delaney	First Name Robert	Middle Name
Street Address 1 1820 North I-35	Street Address 2 P.O. Box 1715	
City Gainesville	State/Province/Country TEXAS	ZIP/PostalCode 76241
Relationship: <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

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Last Name Klein	First Name Adam	Middle Name
Street Address 1 1820 North I-35	Street Address 2 P.O. Box 1715	
City Gainesville	State/Province/Country TEXAS	ZIP/PostalCode 76241
Relationship: <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

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Last Name Wall	First Name Douglas	Middle Name
Street Address 1 1820 North I-35	Street Address 2 P.O. Box 1715	
City Gainesville	State/Province/Country TEXAS	ZIP/PostalCode 76241
Relationship: <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

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Last Name Burnett	First Name Richard	Middle Name
Street Address 1 1820 North I-35	Street Address 2 P.O. Box 1715	
City Gainesville	State/Province/Country TEXAS	ZIP/PostalCode 76241
Relationship: <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

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#### 4. Industry Group

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- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Agriculture  | <input type="checkbox"/> Health Care            | <input type="checkbox"/> Retailing             |
| <input type="checkbox"/> Banking & Financial Services                                       | <input type="checkbox"/> Biotechnology          | <input type="checkbox"/> Restaurants           |
| <input type="checkbox"/> Commercial Banking   | <input type="checkbox"/> Health Insurance       | <input type="checkbox"/> Technology            |
| <input type="checkbox"/> Insurance  | <input type="checkbox"/> Hospitals & Physicians | <input type="checkbox"/> Computers             |
| <input type="checkbox"/> Investing  | <input type="checkbox"/> Pharmaceuticals        | <input type="checkbox"/> Telecommunications    |
| <input type="checkbox"/> Investment Banking   | <input type="checkbox"/> Other Health Care      | <input type="checkbox"/> Other Technology      |
| <input type="checkbox"/> Pooled Investment Fund   | <input type="checkbox"/> Manufacturing          | <input type="checkbox"/> Travel                |
| Is the issuer registered as an investment company under the Investment Company Act of 1940? | <input type="checkbox"/> Real Estate            | <input type="checkbox"/> Airlines & Airports   |
|   | <input type="checkbox"/> Commercial             | <input type="checkbox"/> Lodging & Conventions |

- Yes       No       Construction       Tourism & Travel Services  
 Other Banking & Financial Services       REITS & Finance       Other Travel  
 Business Services       Residential       Other  
 Energy  
 Coal Mining       Other Real Estate  
 Electric Utilities  
 Energy Conservation  
 Environmental Services  
 Oil & Gas  
 Other Energy

#### 5. Issuer Size

- | Revenue Range   | OR | Aggregate Net Asset Value Range                       |
|---|----|---|
| <input type="checkbox"/> No Revenues                    |    | <input type="checkbox"/> No Aggregate Net Asset Value |
| <input type="checkbox"/> \$1 - \$1,000,000              |    | <input type="checkbox"/> \$1 - \$5,000,000            |
| <input type="checkbox"/> \$1,000,001 - \$5,000,000      |    | <input type="checkbox"/> \$5,000,001 - \$25,000,000   |
| <input type="checkbox"/> \$5,000,001 - \$25,000,000     |    | <input type="checkbox"/> \$25,000,001 - \$50,000,000  |
| <input type="checkbox"/> \$25,000,001 - \$100,000,000   |    | <input type="checkbox"/> \$50,000,001 - \$100,000,000 |
| <input type="checkbox"/> Over \$100,000,000             |    | <input type="checkbox"/> Over \$100,000,000           |
| <input checked="" type="checkbox"/> Decline to Disclose |    | <input type="checkbox"/> Decline to Disclose          |
| <input type="checkbox"/> Not Applicable                 |    | <input type="checkbox"/> Not Applicable               |

#### 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Rule 504(b)(1) (not (i), (ii) or (iii)) | <input type="checkbox"/> Investment Company Act Section 3(c) |   |
| <input type="checkbox"/> Rule 504 (b)(1)(i)                      | <input type="checkbox"/> Section 3(c)(1)                     | <input type="checkbox"/> Section 3(c)(9)  |
| <input type="checkbox"/> Rule 504 (b)(1)(ii)                     | <input type="checkbox"/> Section 3(c)(2)                     | <input type="checkbox"/> Section 3(c)(10) |
| <input type="checkbox"/> Rule 504 (b)(1)(iii)                    | <input type="checkbox"/> Section 3(c)(3)                     | <input type="checkbox"/> Section 3(c)(11) |
| <input type="checkbox"/> Rule 505                                | <input type="checkbox"/> Section 3(c)(4)                     | <input type="checkbox"/> Section 3(c)(12) |
| <input checked="" type="checkbox"/> Rule 506(b)                  | <input type="checkbox"/> Section 3(c)(5)                     | <input type="checkbox"/> Section 3(c)(13) |
| <input type="checkbox"/> Rule 506(c)                             | <input type="checkbox"/> Section 3(c)(6)                     | <input type="checkbox"/> Section 3(c)(14) |
| <input type="checkbox"/> Securities Act Section 4(a)(5)          | <input type="checkbox"/> Section 3(c)(7)                     |   |

#### 7. Type of Filing

- New Notice    Date of First Sale **2016-12-20**     First Sale Yet to Occur  
 Amendment

#### 8. Duration of Offering

Does the Issuer intend this offering to last more than one year?     Yes     No

#### 9. Type(s) of Securities Offered (select all that apply)

- |  |   |
|--|---|
| <input checked="" type="checkbox"/> Equity   | <input type="checkbox"/> Pooled Investment Fund Interests |
| <input type="checkbox"/> Debt  | <input type="checkbox"/> Tenant-in-Common Securities      |
| <input type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security                                  | <input type="checkbox"/> Mineral Property Securities      |
| <input type="checkbox"/> Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security | <input type="checkbox"/> Other (describe)                 |

#### 10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?     Yes     No

Clarification of Response (if Necessary):

## 11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

## 12. Sales Compensation

Recipient FBR Capital Markets & Co. (Associated) Broker or Dealer <input checked="" type="checkbox"/> None None Street Address 1 1300 North 17th Street City Arlington State(s) of Solicitation (select all that apply) Check "All States" or check individual States <input type="checkbox"/> All States	Recipient CRD Number <input type="checkbox"/> None 25027 (Associated) Broker or Dealer CRD Number <input checked="" type="checkbox"/> None None Street Address 2 Suite 1400 State/Province/Country VIRGINIA <input type="checkbox"/> Foreign/non-US	ZIP/Postal Code 22209								
<table border="1"><tr><td>WASHINGTON</td></tr><tr><td>NEW YORK</td></tr><tr><td>CONNECTICUT</td></tr><tr><td>OHIO</td></tr><tr><td>WISCONSIN</td></tr><tr><td>NORTH CAROLINA</td></tr><tr><td>OREGON</td></tr><tr><td>MASSACHUSETTS</td></tr></table>	WASHINGTON	NEW YORK	CONNECTICUT	OHIO	WISCONSIN	NORTH CAROLINA	OREGON	MASSACHUSETTS		
WASHINGTON										
NEW YORK										
CONNECTICUT										
OHIO										
WISCONSIN										
NORTH CAROLINA										
OREGON										
MASSACHUSETTS										

## 13. Offering and Sales Amounts

Total Offering Amount \$13,860,000 USD or  Indefinite  
Total Amount Sold \$13,860,000 USD  
Total Remaining to be Sold \$0 USD or  Indefinite

Clarification of Response (if Necessary):

## 14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

## 15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$952,875 USD  Estimate

Finders' Fees \$0 USD  Estimate

Clarification of Response (if Necessary):

## 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD  Estimate

Clarification of Response (if Necessary):

## Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

### Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*

- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Select Energy Services, Inc.	/s/ John Schmitz	John Schmitz	Chairman and Chief Executive Officer	2016-12-29

*Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.*

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.